

**EXCEEDING EXPECTATIONS.
GETTING IT DONE.**

**PUTTING A \$200 BILLION
BALANCE SHEET TO
WORK FOR YOU.**

CWCapital is one of a few select lenders backed by a AAA parent. More importantly, we are putting our parent's balance sheet to work for you.

**INTRODUCING OUR NEW
FIXED- AND FLOATING-RATE
BALANCE SHEET LENDING
PROGRAMS**

Available for high quality, stable Office, Retail, Industrial, Multifamily and Full Service Hotel properties. These loans provide prepayment optionality, are assumable and provide non-recourse financing in the \$10 - \$35 million range; large loans also available.

FIXED-RATE PROGRAM DETAILS:

- 5- and 7-Year Maturities
- Up to 75% LTV with 1.20 DSC
- Attractive Prepayment Terms
- 30-Day Early Rate Lock
- No Material Adverse Change Clause

FLOATING-RATE PROGRAM DETAILS:

- For Borrowers With Stable Cash Flowing Properties
- Up to 75% LTV with 1.10 DSC @ 8.50 constant
- Prepayment Optionality – Only 12 Months of Lockout
- 3+1+1 Maturity Schedules

Bridge - Conduit - Mezzanine - HUD - Fannie Mae - Freddie Mac



For more information or to discuss your specific financing needs, contact:

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