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Phinney is inducted into the Business Owner Executive Council at Morgan Stanley Smith Barney

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Robert Phinney has been inducted into the Business Owner Executive Council.

The Morgan Stanley Smith Barney Business Owner Executive Council is an invitation-only program reserved for the top 2% of financial advisors that have shown a deep understanding of the needs of small- and middle-market business owners. The goal of the council is to share new and innovative strategies to help business owners bridge the gap between successfully running their own business and reaching their personal goals.

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