



# nerej

## Ronald Birnbaum Financial Consultant Trust Advisory Group

March 13, 2008 - Financial Digest

Name: Ronald Birnbaum

Title: Financial Consultant/Radio Host

Company: Trust Advisory Group

Location: One Gateway Center, Ste. 250, Newton, MA 02458

Birthplace: Hartford, Conn.

Family: Divorced

College: University of South Carolina, BA, Political Science; American College, CLU, CHFC

First job outside of finance: Honeywell -- pc design

First job in finance or allied field: Mass. Mutual Insurance program - insurance agent

What do you do now and what are you planning for the future? We provide alternative investments to an individual's portfolio; estate and tax planning, help with diversified programs where much of the risk is removed.

Hobbies: Golf

Favorite book: "The Strategy Bond Investor"

Favorite movie: "Marathon Man"

Person you admire most (outside of real estate): John Adams

Key to success: Treat your clients as you would your own family.

If you had to choose another vocation what would it be? Pro golfer

New England Real Estate Journal - 17 Accord Park Drive #207, Norwell MA 02061 - (781) 878-4540