



CELEBRATING
55 YEARS

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Ronald Birnbaum 2009

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Name: Ronald Birnbaum

Title: Financial Consultant; Radio Host

Company: Trust Advisory Group

Location: One Gateway Center, Suite 350, Newton, Mass.

Place of Birth: Hartford, Conn.

Family: Divorced

College: University of South Carolina, BA Political Science; American College, CLU, CHFC, CASL

First Job Out of Finance: Honeywell, pc design

First Job in Finance or Allied Field: Health Insurance - American Small Business Association

What do you do now and what are you planning for the future? We provide alternative investments to an individual's portfolio with multiple assets including real estate; estate and tax planning; helping with diversified programs where much of the risk is removed.

Hobbies: Golf, baseball and chess

Favorite book: "The Strategic Bond Investor"

Person you most emulate (outside of family): John Adams

Keys to success: Treat your clients as you would your own family.

If you were forced to choose another vocation what would it be? Pro golfer

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